



Eagle + ACA: Helping to Automate GIPS® Verification



“By standardizing the data that is extracted through Eagle’s Performance Measurement solution, the Eagle and ACA solution simplifies the GIPS® verification process and offers significant time savings.”

ABOUT ACA PERFORMANCE SERVICES

ACA Performance Services (“ACA”) provides Global Investment Performance Standards (GIPS®) verification and consulting services to investment managers around the globe. The ACA team—comprised of more than 70 professionals with extensive GIPS and performance standards experience—is the largest group of GIPS professionals in the world solely dedicated to GIPS verification and related services. ACA works with hundreds of firms and currently works with 53% of the top 100 global institutional asset managers (more than any other verification provider) as ranked by Pensions and Investments Magazine. Many of their clients previously used a different verification firm and/or a Big Four accounting firm.

For more information, please visit www.acacompliancegroup.com/performance.

Introducing a near-frictionless process for GIPS® verification.

According to gipsstandards.org, “Claiming compliance with the GIPS standards demonstrates a firm-wide commitment to ethical best practices and that the firm employs strong internal control processes. Investors value GIPS-compliant firms because they can rely on the performance presentations they receive.” GIPS compliance unquestionably adds value to your client relationships—but also adds to the workloads of already-burdened investment firms.

Eagle has worked with ACA to create a solution that can help to accelerate and improve the data gathering process for GIPS verification. Together, Eagle and ACA are streamlining annual verification workflows, which can result in material time savings. In addition, as the GIPS standards change in 2020 and beyond, investment managers can rely on the Eagle and ACA solutions to remain current by adopting these new standards—so investment firms can stay GIPS-compliant.

THE EAGLE + ACA SOLUTION DELIVERS:

- Innovative technology that helps to bring velocity, accuracy, and peace of mind to GIPS verification
- Elimination of manual data transfers from Eagle to ACA
- Standardized investment data extracts
- Transparent performance data that helps to build client trust
- Material time savings during the annual verification process
- Readiness for future changes to the GIPS® standards, leveraging Eagle’s Data Management and Performance Management and Attribution solutions, plus ACA’s subject matter expertise
- Support for troubleshooting and validation of composite performance returns & statistics

SUPPORTING YOUR INVESTMENT IN EAGLE

Your firm benefits from the Eagle and ACA alliance through the continued collaboration and investment that both firms make in simplifying the GIPS verification process.



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EAGLE
INVESTMENT SYSTEMS

WE ARE EAGLE INVESTMENT SYSTEMS

Eagle Investment Systems LLC enables financial institutions to grow their assets by creating operational efficiencies and delivering award-winning solutions for data management, investment accounting, and performance measurement and attribution, supported by an unparalleled level of service. Eagle deploys its solutions via a secure private cloud, Eagle ACCESSSM, which hosts and provides on-going support of the applications and systems infrastructure, reducing complexity and risk. Eagle Investment Systems LLC is a subsidiary of BNY Mellon.

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